Easy Ways to Build a Legacy

How Will You Be Remembered?

Throughout our lives, we reflect on what we have achieved and what we are still hoping to accomplish in a way that aligns with our values and what we most believe in. Your support of The Princess Margaret shows your commitment to conquering cancer and changing lives of future generations.

You might wish you could do more to support the acceleration of cancer research to benefit patients for years to come, but you might also be concerned about making a commitment that will affect your financial security – or that of your loved ones.

Fortunately, there are many ways to build a lasting legacy that offer you the flexibility you need.





Benefits to You

Help conquer cancer

By including a gift in your Will or trust for The Princess Margaret, you will build a legacy that shows your commitment to fighting cancer.

Increase your impact

It's possible to make a more significant gift through your Will than you might otherwise have thought possible during your lifetime.

Enjoy tax benefits

Charitable gifts in your Will or estate plan can help to offset tax on your estate and possibly leave more for your loved ones.

No commitment now

We understand circumstances may change. There is no cost to you now, and you can change your mind and your Will at any time.

Popular Ways to Build a Legacy:

Gift in Your Will

You can include a gift for The Princess Margaret Cancer Foundation in your Will or estate plan and designate your gift as either a portion or percentage of the residue, or a specific amount or a particular item of value.

You maintain complete control of your assets during your lifetime, and your estate can receive a charitable tax receipt to help offset tax on your estate.

Gifts by Beneficiary Designation

You can name The Princess Margaret Cancer Foundation as a beneficiary of your retirement savings plan (RRSP), registered retirement income funds (RRIF), Tax-Free Savings Account (TFSA), mutual funds, life insurance or other financial account, and it's as easy as signing your name.

Simply request a change of beneficiary form from the company assets and designate The Princess Margaret Cancer Foundation as a beneficiary.

You may even reduce income tax and/or tax on your estate.

Our Promises to You

If you decide to build your legacy that helps conquer cancer, we hope that you will let us know. We would like to honor and welcome you into the JCB Grant Society, our special recognition society for committed supporters like you. We promise:

- To respect your privacy we will keep your gift anonymous unless you tell us otherwise.
- · To use your gift in the way you intended.
- That you can change your plans and/ or beneficiaries at any time—you are not obligated by a decision you make today.
- That we will continue to meet the highest standards of transparency in order to remain worthy of your legacy.



Suggested Language for Your Will

To include a gift to benefit The Princess Margaret in your Will, please use the following language:

"I give to The Princess Margaret Cancer Foundation, 610 University Avenue, Toronto, Ontario, Charitable Registration #: 88900 7597 RR0001, the [sum amount, percentage, etc.] to be used for the benefit of Princess Margaret Cancer Centre."

Gift Planning Information:

Legal name: The Princess Margaret Cancer Foundation

Address: 610 University Avenue, Toronto, ON M5G 2M9

Charitable Registration Number: 88900 7597 RR0001

Thank you for considering building your legacy with The Princess Margaret. If there is anything we can do to assist you, please contact us.



I'm Here to Help



Genane Peniak
Associate Director
Estates and Gift Planning
416-660-1276
legacy@thepmcf.ca

The Princess Margaret Cancer Foundation

610 University Avenue Toronto, ON M5G 2M9

thepmcf.ca/legacy

This information is not intended as legal, accounting or other professional advice. For assistance in charitable planning, consult an attorney for legal advice or obtain the services of another qualified professional.

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